

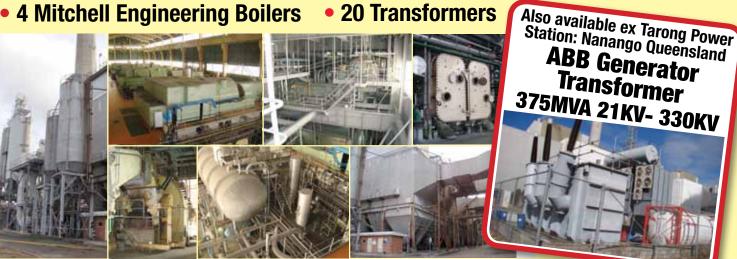
& VALUERS



Major components include:

20 Transformers

- Conveyor Infeed System
- 12 Coal Pulverisers/Ball Mills
- 4 Mitchell Engineering Boilers
- 4 Siemens 120MW Steam Turbines
- 4 Siemens 120MW Generators



Plant Specific Spares Inventory - \$4.5/\$5 million (Replacement Cost)

Expressions of Interest including Firm Offers to Purchase are invited. Graham Messer Industrial Auctioneers & Valuers (as agents for the Vendor)

Information Memorandum containing further details and Form of Offer available on request. Offers to be lodged on the prepared Form of Offer with the vendor's marketing agent. Neither the highest nor any offer necessarily accepted. The Vendor reserves the right to withdraw the asset from sale at any time without notice. Inspections by appointment only.

FOR FURTHER INFORMATION CONTACT THE MARKETING AGENTS: GRAHAM MESSER INDUSTRIAL AUCTIONEERS & VALUERS PTY LTD 1A 692 Gympie Road, Chermside, Qld 4032 Phone: +617 3256 4942 Fax: +617 3861 5906

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NOTE: The agents and the Principals for whom they act give notice that whilst every care has been taken in the preparation of this material it is given without any responsibility being accepted and intending purchasers should satisfy themselves as to the truth and accuracy of all information in these particulars by their own searches, inspections, enquiries, advices or as otherwise necessary.